



# Capital markets

**Our capital markets service centers on enabling issuers to roll out, and derive the maximum benefits of, straight-through process automation**

Working alongside **WSD**, the leading provider of document and workflow automation solutions for structured products and OTC derivatives, we provide **legal support for the automation of medium-term notes programs**, including:

- Drafting of base prospectuses, product supplements and underlying supplements
- Drafting of templates for pricing supplements and term sheets with plain English descriptions of “ready-to-code” business logic
- Review and testing of automated documents
- Design of regression test frameworks
- Regulatory monitoring and alerts

We also draft **bespoke offering documents for one-off and other non-automated securitized and nonsecuritized derivatives** in a manner consistent with an issuer’s automated templates.

We provide **automated validity and tax opinions to U.S. issuers of structured products for predefined categories of flow trades** automated on the WSD platform.

**We cover the full range of financial products and wrappers across asset classes**, including:

- Equities
- Commodities
- FX
- Rates
- Credit