

Mergers & Acquisitions

Our M&A service comprises the drafting and negotiation of all M&A ancillary documents

We have extensive M&A experience resulting from having handled several thousand processes from the initial NDA to the non-binding offer letter for leading private equity firms.

We cover a **broad range of documents**, including:

- Non-disclosure agreements
- Consulting agreements
- Engagement letters
- Exclusivity agreements
- Offer letters
- Reliance/non-reliance letters

We have **deep knowledge of market practices** in different jurisdictions, including primary and fallback positions.

Our **blue-chip client base** comprises several of the leading alternative investment companies.

We employ a **commercial approach** and are sensitive to the constraints of fast-paced M&A processes.

By working with us, you benefit from our **around-the-clock service model** with legal professionals in EMEA, NAM and APAC time zones to ensure that your deals get advanced at pace.